



Typeform Submission Trigger Documentation

The **Typeform Submission trigger** in Zenphi starts a flow when a new response is submitted to a Typeform Form. This trigger allows you to automate processes based on form submissions, such as employee leave requests, equipment requests, background checks, employee onboarding, certificate generation, contract document generation, and press release processes, leveraging the advanced form interface of Typeform.

Here's an overview of the Typeform Submission trigger:

- **Trigger Activation:** The flow begins automatically every time someone submits the linked Typeform form.
- **Typeform forms vs. Google Forms:** Typeform is ideal for creating engaging, branded forms with advanced features, suitable for marketing and lead generation while Google Forms are more suitable for simple, straightforward data collection needs, especially in education or where cost is a concern. Overall, Typeform prioritizes user engagement and brand experience, while Google Forms emphasizes simplicity and accessibility.
- **Un-Publish a Published Typeform form:**
 - **Open your Typeform:** Access your form from your Typeform Workspace.
 - **Go to Settings:** Click on the Settings icon (usually represented by a gear icon).
 - **Access and Scheduling:** Select "Access and scheduling" from the options.
 - **Close the Form:** Toggle on the option to "Close typeform to new responses." This will prevent anyone from filling out the form, and you can set a custom message for those who try to access it
- **Deleting a Typeform form:**
 - If you want to completely remove the form, you can delete it by clicking on the three dots next to the form in your Typeform workspace and selecting "Delete".

To configure the trigger you have the following tabs available:

- The **Settings** tab is where you configure the trigger:
 - **Connection:** To use this trigger, you need to **set up a connection**, which grants Zenphi permission to access form responses. This connection can be private or shared.
 - **Forms:** Select the specific Typeform form from the dropdown. All the form controls will load automatically. If your form is not visible, confirm that it has been published from the Typeform dashboard.
 - If you edit the form after the trigger has been set up, refresh the trigger by pressing "**Load form controls**". Pressing this button will never jeopardize your trigger settings.
 - When the form controls have been loaded in the trigger, verify that you have everything in place. If not, refresh with the "**Load form controls**" once more.
 - Note: Remember that the form needs to have been *Published* from the Typeforms dashboard before it will be available here.

- The **Usage** tab allows viewing of flow actions that use the trigger's output.
- The **Conditional Run** tab lets you set rules for when the flow should be run, to avoid unnecessary executions. For example to only run when a specific field has been completed or for a value entered in the form. It can also be used to verify data in Zenphi Vault, and run according to data there.

The **output** from the trigger will dynamically update based on the form fields in the Typeform form, but will at a minimum offer the following information:

- Form Id
- Instance Id
- Created Time

Once the connection is established, you can access form controls and types, enabling dynamic data usage in subsequent actions.

You can use the token picker to map the values from the Typeform form to subsequent actions.

By using the Typeform Submission trigger in Zenphi, you can create efficient and automated workflows that streamline data collection and processing.



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